



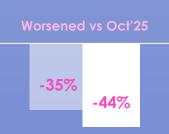
Pessimism peaks as public fear for UK economy

The pulse of UK Consumer sentiment towards the economy, finances & spending

Next 3 months UK Economy
NET: Better – Worse

Current financial situation
NET: Comfortable – Struggling

Next 3 months financial situation NET: Better – Worse



31% 25% Worsened vs Oct'25

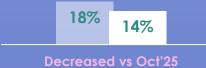
Worsened vs Oct'25
-11%
-16%

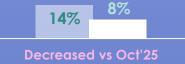
Previous month

Current month

Plans to spend in next 3 months NET: More – Less **Retail spend in next 3 months**NET: More – Less

Expected borrowing next 3 months
NET: More - Less

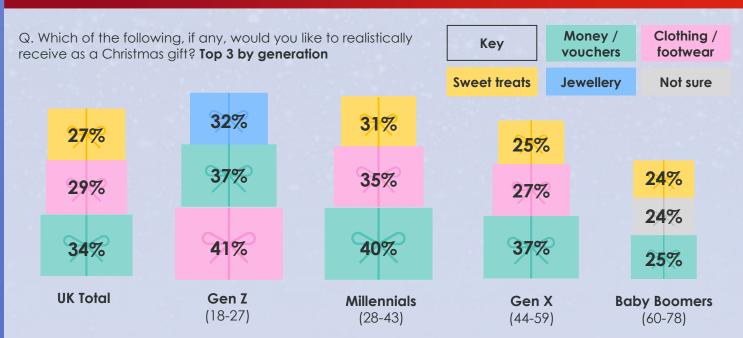




-12% -11%

Source: BRC Consumer Sentiment Monitor | 2,000 UK Adults | Nationally Representative weighting | Fieldwork conducted 4th-7th November 2025

Money and clothing are the most universally appealing gift to receive this Christmas



Q. Which of the following, if any, would you like to realistically receive as a Christmas gift? Base: All who celebrate Christmas (1855), Gen Z (300), Millennials (455), Gen X (477), Baby Boomers (565)





